Agency Dysphagia Monitoring and Documentation Review Instructions

Dysphagia Monitoring Form

- 1. Insert the name of the resident being monitored, location and provider, staff member working with resident and the date and time of the monitor.
- 2. Place a check in the situation (breakfast, lunch, med pass, changing etc...) being monitored.
- 3. Answer Yes, No, or N/A to questions 1-22.
- 4. If the answer is "No" to any of the questions; the monitor must correct the individual on the spot and answer "Yes" to questions 23-25 (as applicable).
- 5. If training was needed, the training section should be filled out by the monitor stating the area and question # that was trained.
- 6. Specific actions taken to address identified issues should be listed in appropriate section
- 7. Observed staff member and monitor must both sign the form verifying that training occurred regarding the observed deficit.
- 8. Keep forms on site

Documentation Review Form

- 1. Insert the name of the resident being reviewed, the dysphagia plan date, and documents reviewed.
- 2. Documents reviewed should include the Nursing Flow Chart, Med Sheet, Dietary Notes, Consult Notes and other document that provides pertinent medical information.
- 3. If the answer is "NO" to questions 1-5, a plan should be in place that addresses the issue.
- 4. Keep forms on site

***Monitors and Reviews are completed by members of the IDT that have completed Indiana Outreach's Comprehensive Dysphagia and Nutritional Management Training Class and follow the provided levelbased dysphagia monitoring schedule